UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK		
	-x	
In re:	:	Chapter 11
GENESIS GLOBAL HOLDCO, LLC, et al., 1	:	Case No. 23-10063 (SHL
Debtors.	:	(Jointly Administered)
	: -x	

TENTH MONTHLY FEE STATEMENT OF HOULIHAN LOKEY CAPITAL, INC., INVESTMENT BANKER FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF GENESIS GLOBAL HOLDCO, LLC, ET AL., FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD OF NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023

Name of Applicant	Houlihan Lokey Capital, Inc.
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors of Genesis Global Holdco, LLC, et al.,
Date of Order Approving Debtors' Payment of Fees and Expenses of Applicant:	April 13, 2023
Period for which compensation and reimbursement is sought	November 1, 2023 through and including November 30, 2023
Amount of Compensation sought as actual, reasonable, and necessary	\$150,000.00
Current Fee Request	\$120,000.00 (80% of \$150,000.00)
Amount of Expense Reimbursement sought as actual, reasonable, and necessary:	\$13,908.70
Amount of Compensation and Expenses sought as allowed under the Fee Order	\$133,908.70

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (or equivalent identifier), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Total Fees and Holdback	Expenses Inclusive	e of		\$163,908.70
This is a(n):	<u>X</u> monthly	interir	n application	final application

SUMMARY OF MONTHLY FEE STATEMENTS

Pursuant to sections 328(a) and 1103 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), Houlihan Lokey Capital, Inc. ("Houlihan Lokey" or the "Applicant"), Investment Banker for the Official Committee of Unsecured Creditors (the "Committee"), hereby submits this Fourth Monthly Fee Statement (the "Statement") for the period of November 1, 2023 through and including November 30, 2023 (the "Monthly Fee Period").

Itemization of Services Rendered by Applicant

Annexed hereto as "Exhibit A" is a schedule of the individuals and their respective titles that provided services during this Monthly Fee Period and the total number of hours spent by each individual during this Monthly Fee Period by project category.

Annexed hereto as "Exhibit B" is a schedule of fees and actual, necessary expenses that Applicant incurred during the Monthly Fee Period.

Annexed hereto as "Exhibit C" are the time records of Applicant for this Monthly Fee Period organized by project category and professional with a daily time log explaining the time spent by each professional.

Applicant respectfully requests (i) compensation in the amount of \$120,000.00, which represents 80% of fees for services rendered by Applicant as investment banker to the Official Committee of Unsecured Creditors during this Monthly Fee Period, and (ii) reimbursement of the actual, necessary expenses incurred and recorded by Applicant during this Monthly Fee Period in the amount of \$13,908.70.

Dated: February 9, 2024

Respectfully submitted,

By:

Brad Geer, Managing Director **HOULIHAN LOKEY CAPITAL**, **INC.**

225 South 6th Street
Minneapolis, Minnesota 55402
Telephone: (612) 215-2249
Email: bgeer@hl.com

EXHIBIT A

Work Hours Summary

Genesis Global Holdco, LLC - HL Work Hours Summary November 1, 2023 - November 30, 2023

				Task Code			
Principal Professional	Title	Α	В	С	D	E I	Total
Saul Burian	Managing Director	3.0	_	4.0	45.5	-	52.5
Bradley Geer	Managing Director	44.0	52.5	56.5	55.5	- i	208.5
David Cumming	Director	4.0	40.0	44.0	30.5	- !	118.5
Rijul Malik	Associate	28.0	39.0	36.5	118.5	- :	222.0
Braedon Kehoe	Analyst	4.0	13.5	23.5	28.5	- i	69.5
Odessa Fung	Analyst	16.5	38.0	34.5	122.5	– i	211.5
Nick Bevacqua	Analyst	4.5	13.5	23.5	27.5	_	69.0
Total		104.0	196.5	222.5	428.5	-	951.5

Task Code Legend

Α	General Case Administration
В	Correspondence with Debtor and Other Stakeholders
С	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

EXHIBIT B

Invoice

Houlihan Lokey

Invoice # 118609-10

PERSONAL & CONFIDENTIAL

February 2, 2024

Genesis Global Capital, LLC 250 Park Ave S, 5th Floor New York, NY 10003 Client # 26011 Case # 119253

Professional Fees

Monthly Fee due on November 6, 2023	\$ 150,000.00	
Professional Fees Due		\$ 150,000.00
Out of Pocket Expenses		
Lodging	\$ 4,261.56	
Airfare	7,497.01	
Ground Transportation	1,332.09	
Travel and Overtime Meals	743.30	
Telephone and Data	74.74	
Out of Pocket Expenses Due		\$ 13,908.70

TOTAL AMOUNT DUE AND PAYABLE

\$ 163,908.70

PAYMENT DUE UPON RECEIPT

Please Send Checks To:
Houlihan Lokey Capital, Inc.
Accounts Receivable Department
10250 Constellation Boulevard, 5th Floor
Los Angeles, California 90067-6802

Wire Transfer Instructions:
Bank of America
Wire Transfer ABA #026009593
ACH ABA #121000358
fbo Houlihan Lokey Capital, Inc.
Account #1453120593
Swift Code (Int'l Wires Only): BOFAUS3N
Federal ID #95-4024056

EXHIBIT C

Work Hours Details

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Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

November 1, 2023 - November 30, 2023

Hours for: Saul Burian Total Hours: 52.5

- A General Case Administration
 B Correspondence with Debtor and Other Stakeholders
- C Correspondence with Official Committee of Unsecured Creditors
- D Analysis, Presentation and Due Diligence
- E Financing Diligence and Analysis

11/1/2023			Description of Activities	Hours
	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/2/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/3/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
11/5/2023	С	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/5/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/6/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/7/2023	Α	General Case Administration	Court Hearing	1.5
11/7/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/8/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
11/9/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/10/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
11/12/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/13/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/14/2023	С	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	1.0
11/15/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/16/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/17/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/18/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/19/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/21/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/22/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
11/23/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/24/2023	С	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	1.0
11/24/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
11/26/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/27/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/28/2023	Α	General Case Administration	Court Hearing	1.5
11/29/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/30/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0

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Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

November 1, 2023 - November 30, 2023

Hours for: Bradley Geer Total Hours: 208.5

- A General Case Administration
- B Correspondence with Debtor and Other Stakeholders
- C Correspondence with Official Committee of Unsecured Creditors
- D Analysis, Presentation and Due Diligence
- E Financing Diligence and Analysis

11/1/2023 C Correspondence with Official Committee of Unsecured Creditors Discussion with UCC	2.0
11/1/2023 B Correspondence with Debtor and Other Stakeholders Correspondence with	tor Advisors 3.0
11/1/2023 D Analysis, Presentation and Due Diligence Preparation and Revie	
11/2/2023 C Correspondence with Official Committee of Unsecured Creditors Discussion with UCC	1.0
11/2/2023 C Correspondence with Official Committee of Unsecured Creditors Discussion with UCC A	
11/2/2023 B Correspondence with Debtor and Other Stakeholders Discussion with Speci	
11/2/2023 B Correspondence with Debtor and Other Stakeholders Discussion with AHG	0.5
11/2/2023 B Correspondence with Debtor and Other Stakeholders Discussion with AHG	0.5
11/2/2023 D Analysis, Presentation and Due Diligence Preparation and Revie	
11/3/2023 D Analysis, Presentation and Due Diligence Preparation and Revie	
11/4/2023 B Correspondence with Debtor and Other Stakeholders Discussion with AHG	1.0
11/4/2023 B Correspondence with Debtor and Other Stakeholders Correspondence with	
11/4/2023 D Analysis, Presentation and Due Diligence Preparation and Revie	
11/5/2023 B Correspondence with Debtor and Other Stakeholders Discussion with Debtor	
11/5/2023 C Correspondence with Official Committee of Unsecured Creditors Discussion with UCC A	
11/5/2023 C Correspondence with Official Committee of Unsecured Creditors Correspondence with	
11/5/2023 D Analysis, Presentation and Due Diligence Preparation and Revie	
11/5/2023 A General Case Administration Travel	8.0
11/6/2023 C Correspondence with Official Committee of Unsecured Creditors Discussion with UCC A	
11/6/2023 C Correspondence with Official Committee of Unsecured Creditors Discussion with UCC	1.0
11/6/2023 B Correspondence with Debtor and Other Stakeholders Discussion with AHG	1.0
11/6/2023 B Correspondence with Debtor and Other Stakeholders Correspondence with	
11/6/2023 D Analysis, Presentation and Due Diligence Preparation and Revie	
11/7/2023 C Correspondence with Official Committee of Unsecured Creditors Discussion with UCC	0.5
11/7/2023 B Correspondence with Debtor and Other Stakeholders Discussion with DCG	
11/7/2023 A General Case Administration Court Hearing	1.5
11/7/2023 D Analysis, Presentation and Due Diligence Preparation and Revie	
11/7/2023 A General Case Administration Travel	8.0
11/8/2023 C Correspondence with Official Committee of Unsecured Creditors Discussion with UCC	2.0
11/8/2023 D Analysis, Presentation and Due Diligence Internal Discussion	1.0
11/8/2023 B Correspondence with Debtor and Other Stakeholders Discussion with Debtor	
11/8/2023 C Correspondence with Official Committee of Unsecured Creditors Correspondence with	
11/8/2023 B Correspondence with Debtor and Other Stakeholders Correspondence with	
11/8/2023 D Analysis, Presentation and Due Diligence Preparation and Revie	
11/9/2023 C Correspondence with Official Committee of Unsecured Creditors Discussion with UCC	1.5
11/9/2023 B Correspondence with Debtor and Other Stakeholders Discussion with AHG	Debtor Advisors 0.5
11/9/2023 C Correspondence with Official Committee of Unsecured Creditors Discussion with UCC	sors 0.5
11/9/2023 D Analysis, Presentation and Due Diligence Preparation and Revie	f Materials 1.5
11/10/2023 B Correspondence with Debtor and Other Stakeholders Discussion with Debtor	visors 1.0
11/10/2023 B Correspondence with Debtor and Other Stakeholders Discussion with Debtor	visors 1.0
11/10/2023 C Correspondence with Official Committee of Unsecured Creditors Discussion with UCC A	sors 1.0
11/10/2023 D Analysis, Presentation and Due Diligence Preparation and Revie	f Materials 2.0
11/11/2023 C Correspondence with Official Committee of Unsecured Creditors Correspondence with	C Advisors 1.5
11/12/2023 C Correspondence with Official Committee of Unsecured Creditors Discussion with UCC	1.0
11/12/2023 C Correspondence with Official Committee of Unsecured Creditors Discussion with UCC A	sors 0.5
11/12/2023 B Correspondence with Debtor and Other Stakeholders Discussion with Debtor	visors 1.0
11/12/2023 D Analysis, Presentation and Due Diligence Preparation and Revie	f Materials 2.0
11/13/2023 C Correspondence with Official Committee of Unsecured Creditors Discussion with UCC A	sors 0.5
11/13/2023 C Correspondence with Official Committee of Unsecured Creditors Discussion with UCC	1.5
11/13/2023 C Correspondence with Official Committee of Unsecured Creditors Discussion with UCC A	sors 0.5
11/13/2023 C Correspondence with Official Committee of Unsecured Creditors Correspondence with	C Advisors 3.0
11/13/2023 D Analysis, Presentation and Due Diligence Preparation and Revie	f Materials 4.0
Til 10/2020 D Alialysis, i resentation and Due Diligence Preparation and Revie	

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Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

November 1, 2023 - November 30, 2023

Hours for: Bradley Geer Total Hours: 208.5

- A General Case Administration
- B Correspondence with Debtor and Other Stakeholders
- C Correspondence with Official Committee of Unsecured Creditors
 D Analysis, Presentation and Due Diligence
- E Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
11/14/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	1.0
11/14/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/14/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	4.0
11/14/2023	С	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/15/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/15/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	1.0
11/15/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/16/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/16/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/16/2023	С	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/16/2023	С	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/16/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
11/17/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/17/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
11/17/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/18/2023	C	Correspondence with Official Committee of Unsecured Creditors	•	2.0
	D	·	Correspondence with UCC Advisors	1.0
11/18/2023	В	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/19/2023		Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	
11/19/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/19/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/19/2023	С	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	3.0
11/20/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/20/2023	Α	General Case Administration	Travel	8.0
11/21/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor/UCC/AHG & Advisors	3.0
11/21/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
11/21/2023	Α	General Case Administration	Travel	8.0
11/22/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/22/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with UCC, AHG and Debtor Advisors	1.5
11/22/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Avisors	1.0
11/22/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Gemini Advisors	0.5
11/22/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
11/23/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/24/2023	С	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	3.0
11/24/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/25/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.0
11/26/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.0
11/26/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
11/27/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/27/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
11/28/2023	A	General Case Administration	Court Hearing	1.5
11/28/2023	С	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	3.0
11/28/2023	A	General Case Administration	Travel	8.0
11/29/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/29/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	0.5
11/29/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.5
11/29/2023			Preparation and Review of Materials	2.0
	D	Analysis, Presentation and Due Diligence	•	
11/30/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/30/2023	A	General Case Administration	Court Hearing	1.0
11/30/2023	С	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	4.0
11/30/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
al				208.5

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Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

November 1, 2023 - November 30, 2023

Hours for: David Cumming Total Hours: 118.5

- A General Case Administration
- B Correspondence with Debtor and Other Stakeholders
- C Correspondence with Official Committee of Unsecured Creditors
- D Analysis, Presentation and Due Diligence
- E Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
11/1/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/1/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
11/1/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/2/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
11/2/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/2/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Special Committee	1.0
11/2/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	0.5
11/2/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
11/3/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/4/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	1.0
11/4/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.5
11/4/2023	D		·	1.0
		Analysis, Presentation and Due Diligence Correspondence with Debtor and Other Stakeholders	Preparation and Review of Materials	1.0
11/5/2023	В		Discussion with LCC Advisors	
11/5/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/5/2023	С	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/5/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/6/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/6/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with DCG/UCC/AHG Advisors	2.5
11/6/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with DCG/UCC/AHG Advisors	2.0
11/6/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
11/6/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	1.0
11/6/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.0
11/7/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	0.5
11/7/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with DCG Advisors	1.0
11/7/2023	Α	General Case Administration	Court Hearing	1.5
11/7/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
11/8/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/8/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/8/2023	С	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/8/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/9/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.5
11/9/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with AHG and Debtor Advisors	0.5
11/9/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/9/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/10/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/10/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/10/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/10/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/10/2023	С	Correspondence with Official Committee of Unsecured Creditors		1.0
11/12/2023	С	•	Discussion with UCC Advisors	0.5
		Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	
11/12/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/12/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/13/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/13/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.5
11/13/2023	С	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/13/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
11/14/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with UCC/AHG Advisors	0.5
11/14/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
11/14/2023	С	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/15/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/15/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	0.5
11/15/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
11/16/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/16/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/16/2023	С	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0

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Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

November 1, 2023 - November 30, 2023

Hours for: David Cumming Total Hours: 118.5

11/30/2023

11/30/2023

11/30/2023

Total

Α

С

D

General Case Administration

Analysis, Presentation and Due Diligence

Correspondence with Official Committee of Unsecured Creditors

- A General Case Administration
 B Correspondence with Debtor and Other Stakeholders
- C Correspondence with Official Committee of Unsecured Creditors
- D Analysis, Presentation and Due Diligence
 E Financing Diligence and Analysis

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B Correspondence with Debtor and Other Stakeholders Discussion with Gemini Advisors 0.5 11/22/2023 D Analysis, Presentation and Due Diligence Preparation and Review of Materials 2.0 11/24/2023 C Correspondence with Official Committee of Unsecured Creditors Correspondence with UCC Advisors 2.0 11/24/2023 D Analysis, Presentation and Due Diligence Preparation and Review of Materials 1.0 11/25/2023 B Correspondence with Debtor and Other Stakeholders Correspondence with Debtor Advisors 2.0 11/26/2023 B Correspondence with Debtor and Other Stakeholders Correspondence with Debtor Advisors 3.0 11/26/2023 D Analysis, Presentation and Due Diligence Preparation and Review of Materials 1.0 11/27/2023 C Correspondence with Official Committee of Unsecured Creditors Discussion with UCC Advisors 1.0 11/28/2023 A General Case Administration Court Hearing 1.5 11/28/2023 C Correspondence with Official Committee of Unsecured Creditors Correspondence with UCC Advisors 2.0 11/29/2023 C Correspondence with Official Committee of Unsecured Creditors Discussion with UCC Advisors 2.0 11/29/2023 C Correspondence with Official Committee of Unsecured Creditors Discussion with UCC Advisors 2.0 11/29/2023 C Correspondence with Official Committee of Unsecured Creditors Discussion with UCC Advisors 2.0 11/29/2023 D Analysis, Presentation and Other Stakeholders Discussion with UCC Advisors 0.5 11/29/2023 D Analysis, Presentation and Due Diligence Preparation and Review of Materials 1.0	11/22/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with UCC, AHG and Debtor Advisors	1.5
11/22/2023 D Analysis, Presentation and Due Diligence Preparation and Review of Materials 2.0 11/24/2023 C Correspondence with Official Committee of Unsecured Creditors Correspondence with UCC Advisors 2.0 11/24/2023 D Analysis, Presentation and Due Diligence Preparation and Review of Materials 1.0 11/25/2023 B Correspondence with Debtor and Other Stakeholders Correspondence with Debtor Advisors 2.0 11/26/2023 B Correspondence with Debtor and Other Stakeholders Correspondence with Debtor Advisors 3.0 11/26/2023 D Analysis, Presentation and Due Diligence Preparation and Review of Materials 1.0 11/27/2023 C Correspondence with Official Committee of Unsecured Creditors Discussion with UCC Advisors 1.0 11/28/2023 D Analysis, Presentation and Due Diligence Preparation and Review of Materials 1.5 11/28/2023 A General Case Administration Court Hearing 1.5 11/28/2023 C Correspondence with Official Committee of Unsecured Creditors Correspondence with UCC Advisors 2.0 11/29/2023 C Correspondence with Official Committee of Unsecured Creditors Discussion with UCC Advisors 2.0 11/29/2023 B Correspondence with Official Committee of Unsecured Creditors Discussion with UCC Advisors 0.5 11/29/2023 D Analysis, Presentation and Due Diligence Preparation and Review of Materials 1.0	11/22/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Avisors	1.0
11/24/2023 C Correspondence with Official Committee of Unsecured Creditors Correspondence with UCC Advisors 2.0 11/24/2023 D Analysis, Presentation and Due Diligence Preparation and Review of Materials 1.0 11/25/2023 B Correspondence with Debtor and Other Stakeholders Correspondence with Debtor Advisors 2.0 11/26/2023 B Correspondence with Debtor and Other Stakeholders Correspondence with Debtor Advisors 3.0 11/26/2023 D Analysis, Presentation and Due Diligence Preparation and Review of Materials 1.0 11/27/2023 C Correspondence with Official Committee of Unsecured Creditors Discussion with UCC Advisors 1.0 11/27/2023 D Analysis, Presentation and Due Diligence Preparation and Review of Materials 1.5 11/28/2023 A General Case Administration Court Hearing 1.5 11/28/2023 C Correspondence with Official Committee of Unsecured Creditors Correspondence with UCC Advisors 2.0 11/29/2023 C Correspondence with Official Committee of Unsecured Creditors Discussion with UCC Advisors 2.0 11/29/2023 B Correspondence with Debtor and Other Stakeholders Discussion with Debtor Advisors 0.5 11/29/2023 D Analysis, Presentation and Due Diligence Preparation and Review of Materials 1.0	11/22/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Gemini Advisors	0.5
11/24/2023 D Analysis, Presentation and Due Diligence Preparation and Review of Materials 1.0 11/25/2023 B Correspondence with Debtor and Other Stakeholders Correspondence with Debtor Advisors 2.0 11/26/2023 B Correspondence with Debtor and Other Stakeholders Correspondence with Debtor Advisors 3.0 11/26/2023 D Analysis, Presentation and Due Diligence Preparation and Review of Materials 1.0 11/27/2023 C Correspondence with Official Committee of Unsecured Creditors Discussion with UCC Advisors 1.0 11/27/2023 D Analysis, Presentation and Due Diligence Preparation and Review of Materials 1.5 11/28/2023 A General Case Administration Court Hearing 1.5 11/28/2023 C Correspondence with Official Committee of Unsecured Creditors Correspondence with UCC Advisors 2.0 11/29/2023 C Correspondence with Official Committee of Unsecured Creditors Discussion with UCC Advisors 2.0 11/29/2023 B Correspondence with Debtor and Other Stakeholders Discussion with Debtor Advisors 0.5 11/29/2023 D Analysis, Presentation and Due Diligence Preparation and Review of Materials 1.0	11/22/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/25/2023 B Correspondence with Debtor and Other Stakeholders Correspondence with Debtor Advisors 3.0 11/26/2023 B Correspondence with Debtor and Other Stakeholders Correspondence with Debtor Advisors 3.0 11/26/2023 D Analysis, Presentation and Due Diligence Preparation and Review of Materials 1.0 11/27/2023 C Correspondence with Official Committee of Unsecured Creditors Discussion with UCC Advisors 1.0 11/27/2023 D Analysis, Presentation and Due Diligence Preparation and Review of Materials 1.5 11/28/2023 A General Case Administration Court Hearing 1.5 11/28/2023 C Correspondence with Official Committee of Unsecured Creditors Correspondence with UCC Advisors 2.0 11/29/2023 C Correspondence with Official Committee of Unsecured Creditors Discussion with UCC Advisors 2.0 11/29/2023 B Correspondence with Debtor and Other Stakeholders Discussion with Debtor Advisors 0.5 11/29/2023 D Analysis, Presentation and Due Diligence Preparation and Review of Materials 1.0	11/24/2023	С	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/26/2023 B Correspondence with Debtor and Other Stakeholders Correspondence with Debtor Advisors 3.0 11/26/2023 D Analysis, Presentation and Due Diligence Preparation and Review of Materials 1.0 11/27/2023 C Correspondence with Official Committee of Unsecured Creditors Discussion with UCC Advisors 1.0 11/27/2023 D Analysis, Presentation and Due Diligence Preparation and Review of Materials 1.5 11/28/2023 A General Case Administration Court Hearing 1.5 11/28/2023 C Correspondence with Official Committee of Unsecured Creditors Correspondence with UCC Advisors 2.0 11/29/2023 C Correspondence with Official Committee of Unsecured Creditors Discussion with UCC 2.0 11/29/2023 B Correspondence with Debtor and Other Stakeholders Discussion with Debtor Advisors 0.5 11/29/2023 D Analysis, Presentation and Due Diligence Preparation and Review of Materials 1.0	11/24/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/26/2023 D Analysis, Presentation and Due Diligence Preparation and Review of Materials 1.0 11/27/2023 C Correspondence with Official Committee of Unsecured Creditors Discussion with UCC Advisors 1.0 11/27/2023 D Analysis, Presentation and Due Diligence Preparation and Review of Materials 1.5 11/28/2023 A General Case Administration Court Hearing 1.5 11/28/2023 C Correspondence with Official Committee of Unsecured Creditors Correspondence with UCC Advisors 2.0 11/29/2023 C Correspondence with Official Committee of Unsecured Creditors Discussion with UCC 2.0 11/29/2023 B Correspondence with Debtor and Other Stakeholders Discussion with Debtor Advisors 0.5 11/29/2023 D Analysis, Presentation and Due Diligence Preparation and Review of Materials 1.0	11/25/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
11/27/2023 C Correspondence with Official Committee of Unsecured Creditors Discussion with UCC Advisors 1.0 11/27/2023 D Analysis, Presentation and Due Diligence Preparation and Review of Materials 1.5 11/28/2023 A General Case Administration Court Hearing 1.5 11/28/2023 C Correspondence with Official Committee of Unsecured Creditors Correspondence with UCC Advisors 2.0 11/29/2023 C Correspondence with Official Committee of Unsecured Creditors Discussion with UCC 2.0 11/29/2023 B Correspondence with Debtor and Other Stakeholders Discussion with Debtor Advisors 0.5 11/29/2023 D Analysis, Presentation and Due Diligence Preparation and Review of Materials 1.0	11/26/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.0
11/27/2023 D Analysis, Presentation and Due Diligence Preparation and Review of Materials 1.5 11/28/2023 A General Case Administration Court Hearing 1.5 11/28/2023 C Correspondence with Official Committee of Unsecured Creditors Correspondence with UCC Advisors 2.0 11/29/2023 C Correspondence with Official Committee of Unsecured Creditors Discussion with UCC 2.0 11/29/2023 B Correspondence with Debtor and Other Stakeholders Discussion with Debtor Advisors 0.5 11/29/2023 D Analysis, Presentation and Due Diligence Preparation and Review of Materials 1.0	11/26/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/28/2023 A General Case Administration Court Hearing 1.5 11/28/2023 C Correspondence with Official Committee of Unsecured Creditors Correspondence with UCC Advisors 2.0 11/29/2023 C Correspondence with Official Committee of Unsecured Creditors Discussion with UCC 2.0 11/29/2023 B Correspondence with Debtor and Other Stakeholders Discussion with Debtor Advisors 0.5 11/29/2023 D Analysis, Presentation and Due Diligence Preparation and Review of Materials 1.0	11/27/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/28/2023CCorrespondence with Official Committee of Unsecured CreditorsCorrespondence with UCC Advisors2.011/29/2023CCorrespondence with Official Committee of Unsecured CreditorsDiscussion with UCC2.011/29/2023BCorrespondence with Debtor and Other StakeholdersDiscussion with Debtor Advisors0.511/29/2023DAnalysis, Presentation and Due DiligencePreparation and Review of Materials1.0	11/27/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
11/29/2023CCorrespondence with Official Committee of Unsecured CreditorsDiscussion with UCC2.011/29/2023BCorrespondence with Debtor and Other StakeholdersDiscussion with Debtor Advisors0.511/29/2023DAnalysis, Presentation and Due DiligencePreparation and Review of Materials1.0	11/28/2023	Α	General Case Administration	Court Hearing	1.5
11/29/2023 B Correspondence with Debtor and Other Stakeholders Discussion with Debtor Advisors 0.5 11/29/2023 D Analysis, Presentation and Due Diligence Preparation and Review of Materials 1.0	11/28/2023	С	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/29/2023 D Analysis, Presentation and Due Diligence Preparation and Review of Materials 1.0	11/29/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
· · · · · · · · · · · · · · · · · · ·	11/29/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	0.5
11/30/2023 C Correspondence with Official Committee of Unsecured Creditors Discussion with UCC Advisors 1.0	11/29/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
	11/30/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0

Court Hearing

Correspondence with UCC Advisors

Preparation and Review of Materials

1.0

2.0

1.0

118.5

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Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

November 1, 2023 - November 30, 2023

Hours for: Rijul Malik Total Hours: 222.0

- A General Case Administration
 B Correspondence with Debtor and Other Stakeholders
- C Correspondence with Official Committee of Unsecured Creditors
- D Analysis, Presentation and Due Diligence
- E Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
11/1/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/1/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
11/1/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
11/2/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
11/2/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/2/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Special Committee	1.0
11/2/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	0.5
11/2/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/2/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	0.5
11/2/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
11/3/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
11/3/2023	A	General Case Administration	Travel	6.0
11/4/2023	В		Discussion with AHG	1.0
11/4/2023	В	Correspondence with Debtor and Other Stakeholders		2.0
		Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	
11/4/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
11/5/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/5/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/5/2023	С	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/5/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
11/6/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/6/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with DCG/UCC/AHG Advisors	2.5
11/6/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with DCG/UCC/AHG Advisors	2.0
11/6/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
11/6/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	1.0
11/6/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
11/6/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
11/7/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	0.5
11/7/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with DCG Advisors	1.0
11/7/2023	Α	General Case Administration	Court Hearing	1.5
11/7/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
11/7/2023	Α	General Case Administration	Travel	6.0
11/8/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/8/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	1.0
11/8/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/8/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
11/9/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.5
11/9/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with AHG and Debtor Advisors	0.5
11/9/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/9/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.5
11/10/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/10/2023	D	Analysis, Presentation and Due Diligence	Discussion with UCC Advisors	0.5
11/10/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/10/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/10/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
11/12/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
11/12/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/12/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/12/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
11/13/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/13/2023	С	Correspondence with Official Committee of Unsecured Creditors Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	
		Correspondence with Official Committee of Unsecured Creditors Correspondence with Official Committee of Unsecured Creditors		1.5
11/13/2023	С	•	Discussion with UCC Advisors	0.5
11/13/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	7.0
11/14/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with UCC/AHG Advisors	0.5
11/14/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	1.0
11/14/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5

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Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

November 1, 2023 - November 30, 2023

Hours for: Rijul Malik Total Hours: 222.0

- A General Case Administration
 - B Correspondence with Debtor and Other Stakeholders
- C Correspondence with Official Committee of Unsecured Creditors
- D Analysis, Presentation and Due Diligence
- E Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
11/14/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
11/14/2023	С	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/15/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/15/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	1.0
11/15/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
11/16/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/16/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/16/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
11/17/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/17/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
11/18/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.5
11/19/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/19/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/19/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/19/2023	С	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/20/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/20/2023	Α	General Case Administration	Travel	6.0
11/21/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor/UCC/AHG & Advisors	3.0
11/21/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
11/21/2023	Α	General Case Administration	Travel	6.0
11/22/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/22/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with UCC, AHG and Debtor Advisors	1.5
11/22/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Avisors	1.0
11/22/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Gemini Advisors	0.5
11/22/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	8.0
11/23/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	7.0
11/24/2023	С	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/24/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.5
11/25/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.0
11/26/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.0
11/26/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
11/27/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/27/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
11/28/2023	Α	General Case Administration	Court Hearing	1.5
11/28/2023	С	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/29/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/29/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	0.5
11/29/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
11/30/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/30/2023	Α	General Case Administration	Court Hearing	1.0
11/30/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
tal				222.0

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Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

November 1, 2023 - November 30, 2023

Hours for: Braedon Kehoe Total Hours: 69.5

- A General Case Administration
- B Correspondence with Debtor and Other Stakeholders
- C Correspondence with Official Committee of Unsecured Creditors
- D Analysis, Presentation and Due Diligence
- E Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
11/1/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/1/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
11/2/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
11/2/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Special Committee	1.0
11/2/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	0.5
11/2/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/3/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
11/4/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	1.0
11/4/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/5/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/5/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/5/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
11/6/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/6/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
11/6/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	1.0
11/6/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/7/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	0.5
11/7/2023	A	General Case Administration	Court Hearing	1.5
11/7/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
11/8/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/8/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/8/2023	D	·	Preparation and Review of Materials	1.0
11/9/2023	С	Analysis, Presentation and Due Diligence Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.5
	В	Correspondence with Debtor and Other Stakeholders		0.5
11/9/2023		•	Discussion with AHG and Debtor Advisors	
11/9/2023	C D	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5 0.5
11/9/2023	В	Analysis, Presentation and Due Diligence Correspondence with Debtor and Other Stakeholders	Preparation and Review of Materials	
11/10/2023		•	Discussion with Debtor Advisors	1.0
11/10/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/10/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/12/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
11/12/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/13/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/13/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.5
11/13/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
11/15/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/15/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/16/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/16/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/17/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/17/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
11/18/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/19/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/20/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/21/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor/UCC/AHG & Advisors	3.0
11/21/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/22/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/22/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with UCC, AHG and Debtor Advisors	1.5
11/22/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Avisors	1.0
11/22/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Gemini Advisors	0.5
11/22/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/23/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
11/24/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
11/26/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/27/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/27/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0

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Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet November 1, 2023 - November 30, 2023

Hours for:	Braedon Kehoe
Total Hours:	69.5

Α	General Case Administration
В	Correspondence with Debtor and Other Stakeholders
С	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
11/28/2023	Α	General Case Administration	Court Hearing	1.5
11/29/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/29/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	0.5
11/29/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/30/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/30/2023	А	General Case Administration	Court Hearing	1.0
11/30/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
Total				69.5

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Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

November 1, 2023 - November 30, 2023

Hours for: Odessa Fung Total Hours: 211.5

- General Case Administration
- В Correspondence with Debtor and Other Stakeholders
- С Correspondence with Official Committee of Unsecured Creditors Analysis, Presentation and Due Diligence
- D Ε Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
11/1/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/1/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
11/1/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
11/2/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
11/2/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/2/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Special Committee	1.0
11/2/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	0.5
11/2/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/2/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	0.5
11/2/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.5
11/3/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
11/4/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	1.0
11/4/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
11/4/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
11/5/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/5/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/5/2023	С	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/5/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
11/6/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/6/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with DCG/UCC/AHG Advisors	2.5
11/6/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with DCG/UCC/AHG Advisors	2.0
	С	·	Discussion with UCC	
11/6/2023		Correspondence with Official Committee of Unsecured Creditors		1.0
11/6/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	1.0
11/6/2023	A	General Case Administration	Internal Discussion	0.5
11/6/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
11/6/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
11/7/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	0.5
11/7/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with DCG Advisors	1.0
11/7/2023	A	General Case Administration	Court Hearing	1.5
11/7/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
11/8/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/8/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	1.0
11/8/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/8/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.5
11/9/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.5
11/9/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with AHG and Debtor Advisors	0.5
11/9/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/9/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
11/10/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
1/10/2023	D	Analysis, Presentation and Due Diligence	Discussion with UCC Advisors	0.5
1/10/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/10/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/10/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
1/12/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
1/12/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/12/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/12/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
11/13/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/13/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.5
11/13/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/13/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	7.0
11/14/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with UCC/AHG Advisors	0.5
11/14/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	1.0
11/14/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/14/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.0

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Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

November 1, 2023 - November 30, 2023

Hours for: Odessa Fung Total Hours: 211.5

- A General Case Administration
 B Correspondence with Debtor and Other Stakeholders
- C Correspondence with Official Committee of Unsecured Creditors
- D Analysis, Presentation and Due Diligence
- E Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
11/14/2023	С	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/15/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/15/2023	D	Analysis, Presentation and Due Diligence	Internal Discussion	1.0
11/15/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.0
11/16/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/16/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/16/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
11/17/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/17/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	1.0
11/17/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/18/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	3.5
11/19/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/19/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/19/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.5
11/19/2023	С	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/20/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/20/2023	Α	General Case Administration	Travel	6.0
11/21/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor/UCC/AHG & Advisors	3.0
11/21/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
11/21/2023	Α	General Case Administration	Travel	6.0
11/22/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/22/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with UCC, AHG and Debtor Advisors	1.5
11/22/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Avisors	1.0
11/22/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Gemini Advisors	0.5
11/22/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	8.0
11/23/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	7.0
11/24/2023	С	Correspondence with Official Committee of Unsecured Creditors	Correspondence with UCC Advisors	2.0
11/24/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
11/25/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	2.0
11/26/2023	В	Correspondence with Debtor and Other Stakeholders	Correspondence with Debtor Advisors	3.0
11/26/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	6.0
11/27/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/27/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
11/28/2023	Α	General Case Administration	Court Hearing	1.5
11/29/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/29/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	0.5
11/29/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	5.0
11/30/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/30/2023	A	General Case Administration	Court Hearing	1.0
11/30/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	4.0
al				211.5

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Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet

November 1, 2023 - November 30, 2023

Hours for: Nick Bevacqua Total Hours: 69.0

- A General Case Administration
- B Correspondence with Debtor and Other Stakeholders
- C Correspondence with Official Committee of Unsecured Creditors
- D Analysis, Presentation and Due Diligence
- E Financing Diligence and Analysis

Date 1	Task Code	Task	Description of Activities	Hours
11/1/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/1/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
11/2/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
11/2/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Special Committee	1.0
11/2/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	0.5
11/2/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/3/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
11/4/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	1.0
11/4/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/5/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/5/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/5/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
11/6/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/6/2023	С	·	Discussion with UCC	1.0
		Correspondence with Official Committee of Unsecured Creditors		
11/6/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with AHG	1.0
11/6/2023	A	General Case Administration	Internal Discussion	0.5
11/6/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/7/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	0.5
11/7/2023	Α	General Case Administration	Court Hearing	1.5
11/7/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
11/8/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/8/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/8/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/9/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.5
11/9/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with AHG and Debtor Advisors	0.5
11/9/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/9/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
11/10/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	1.0
11/10/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/10/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/12/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.0
11/12/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/13/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/13/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	1.5
11/15/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
1/15/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/16/2023	C	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/16/2023	D	·	Preparation and Review of Materials	1.0
	С	Analysis, Presentation and Due Diligence	•	
11/17/2023		Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	0.5
11/17/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
11/18/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/19/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
11/20/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/21/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor/UCC/AHG & Advisors	3.0
11/21/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
11/22/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/22/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with UCC, AHG and Debtor Advisors	1.5
11/22/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Avisors	1.0
11/22/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Gemini Advisors	0.5
11/22/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/23/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.5
11/24/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	0.5
11/26/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/27/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/27/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0

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Genesis Global Holdco, LLC - Houlihan Lokey Time Sheet November 1, 2023 - November 30, 2023

Total Hours: 69.0

Α	General Case Administration
В	Correspondence with Debtor and Other Stakeholders
С	Correspondence with Official Committee of Unsecured Creditors
D	Analysis, Presentation and Due Diligence
E	Financing Diligence and Analysis

Date	Task Code	Task	Description of Activities	Hours
11/28/2023	Α	General Case Administration	Court Hearing	1.5
11/29/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC	2.0
11/29/2023	В	Correspondence with Debtor and Other Stakeholders	Discussion with Debtor Advisors	0.5
11/29/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	2.0
11/30/2023	С	Correspondence with Official Committee of Unsecured Creditors	Discussion with UCC Advisors	1.0
11/30/2023	Α	General Case Administration	Court Hearing	1.0
11/30/2023	D	Analysis, Presentation and Due Diligence	Preparation and Review of Materials	1.0
otal				69.0